

CCSC HO Memo #11-26, Attachment Introduction to CDB Billing Feature 4/19/11

Select the Billing table from the Client Information Page.

CPEST Client Database - Client Profile

Race: White/Caucasian Ethnicity: Non-Hispanic/Latino

Address Information

Residential Address: 789 W 23rd Avenue 103
Baltimore, MD 21598

Mailing Address: 789 W P.O. Box 1123 Avenue 103
Baltimore, MD 21598

Other Information

Primary Health Care Provider: Jane Doe
123 Jame Street
Baltimore, MD 21201

Contact Information:

Insurance: No

Primary:

Secondary:

Recall Info **Billing Info**

Cancer Module Enrollment Information

Colorectal Cancer Sponsor: [dropdown] Add Cycle

Status: Active

Original Module Enrollment Date: 12/12/2003

Module Re-Enrollment Date: 06/22/2005

[input] [mm/dd/yyyy] Original Re-Enroll

Cycle	Sponsor	Date	Outcome	Diagnosis
Cycle 1	CRF	Change 12/22/2003	Cancer detected	CRC-Confirmed
Cycle 2	MCF	Change 12/22/2003	Cancer detected	CRC-Confirmed
Cycle 3	CRF2	Change 12/31/2003	Abnormal, cancer status unknown	Adenoma-HiGrade
Cycle 4	Local	Change 11/30/2004	No cancer detected	CRC-Confirmed
Cycle 5	CRF	Change 05/15/2005	No cancer suspected	Negative FOBT
Cycle 6	CRF	Change 08/03/2005	Cancer detected	CRC-Confirmed

Here is a new client billing page to add the specific data about the charges.

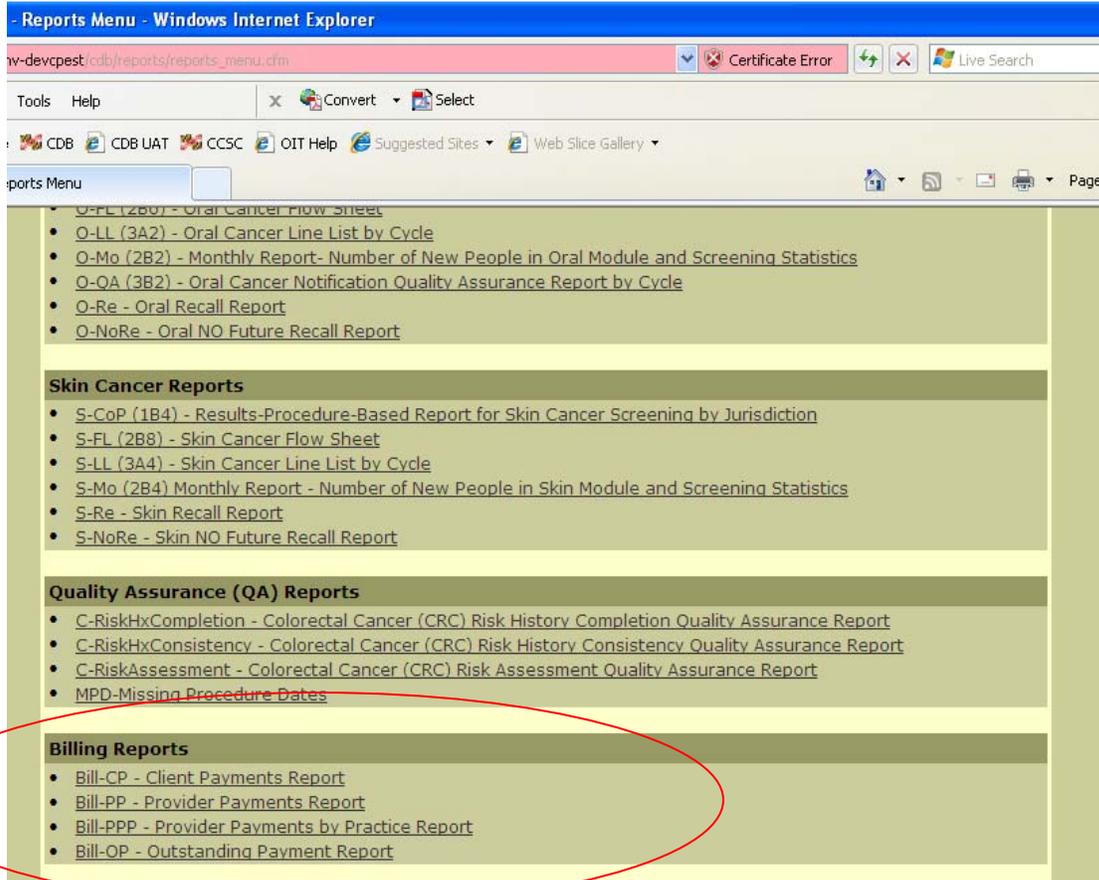
Note: Procedures can be linked to the database (if procedures already entered) or 'manually' entered.

The screenshot displays a web browser window titled "CPEST Client Database - Client Billing" with the URL "https://10.150.91.100/edit_client_billing.cfm". The main content area is a form titled "Client Billing - Add New Expense" with the instruction "Enter the information for the new expense." The form includes the following fields and sections:

- Client Information:** Client Name: One, Keith H; CDB ID: 20002
- Expense Details:** Expense ID: [System Generated]; Module: CRC; Jurisdiction: Baltimore City-UMMS; Estimated Expense Amount: \$0.00; Estimated Funding Source: []
- Procedure Selection:** Cycle: [-- Select Cycle --]; Procedure: [-- Select Procedure from List --] (highlighted with a red circle); OR Procedure Name: []
- Provider Information:** Provider: [-- Select Provider --] or Add Provider
- Procedure Dates and Codes:** Procedure Date [mm/dd/yyyy]: []; Date Results Received [mm/dd/yyyy]: []; Procedure Code: []; CPT Modifiers: []; Ambulatory Payment Classification: []
- Financials:** Invoice Amount: \$0.00; Date Bill Received [mm/dd/yyyy]: []; Date Approved [mm/dd/yyyy]: []; Date Paid [mm/dd/yyyy]: []; Amount Paid: \$0.00
- Administrative Fields:** Paid Funding Source: []; Person Responsible: []; Direct Payment Number: []; Purchase Order Number: []; Purchase Order Amount: \$0.00; Check Number: []; Check Date: []
- Text and Comments:** Text 1: []; Text 2: []; Comments: []

The browser's taskbar at the bottom shows several open applications, including "4 Novell GroupWise...", "CR237 - Search Func...", "Benchmarks.doc - Mi...", "Document1 - Microso...", and "CPEST Client Databas...". The system clock indicates the time is 9:47 AM.

Run reports from the Reports Menu.



Example: Client Payments Report

CPEST Program - Bill-CP - Client Payments

Jurisdiction/Program: Baltimore Co. LHD
 Module: CRC
 Client: ALL
 Provider: ALL
 Include Client Name: NO
 Sort By: Client Subtotal: Client Name, Date Paid
 Date Sort: Ascending

Date Type: Date of Procedure
 Date From: 07/01/2009
 Date To: 06/30/2010
 Sponsor: CRF

Maryland Department of Health and Mental Hygiene
 Center for Cancer Surveillance and Control
 Cancer Prevention, Education, Screening, and Treatment Program

Client Name	CDB ID	Local ID	Module	Date of Procedure	Procedure Name	Provider	Sponsor	Amount Charged	Amount Paid	Date Paid	Direct Pay / PO Number	Check Nbr	
	38231		CRC	10/01/2009	Facility	HCP 298	CRF	\$900.00	\$399.95	11/16/2009	DO114	654965	
	38231		CRC	10/01/2009	Anesthesia	Thirtyseven, Ceoelia	CRF	\$800.00	\$159.63	11/17/2009	DO445	655109	
	38231		CRC	09/11/2009	Pre-Screening Physical Exam	Thirtyone, Georgia	CRF	\$210.00	\$94.00	11/17/2009	DO445	655109	
	38231		CRC	10/01/2009	Colonoscopy	Thirtyone, Georgia	CRF	\$735.00	\$214.29	11/17/2009	DO445	655109	
	38231		CRC	09/21/2009	PEG-3350	HCP 388	CRF	\$25.18	\$14.98	11/20/2009	DO120	655813	
	38231		CRC	09/17/2009	Other - CBC w/ DIFF, BMP	HCP 260	CRF	\$26.16	\$22.64	11/23/2009	DO121	655801	
			Client Totals:						\$2,696.34	\$905.49			
	27423		CRC	06/15/2010	Pre-Screening Physical Exam	Twentysix, Mercedes	CRF	\$250.00	\$94.00	06/30/2010	GAXB4063	682909	
	27423		CRC	06/24/2010	Facility	HCP 301	CRF	\$995.00	\$399.95	06/30/2010	GAXB4184	683175	
	27423		CRC	06/24/2010	Colonoscopy	Twentysix, Mercedes	CRF	\$1,350.00	\$306.35	06/30/2010	GAXB4063	682909	
	27423		CRC	06/24/2010	Pathology	HCP 432	CRF	\$0.00	\$0.00	06/30/2010			
			Client Totals:						\$2,395.00	\$800.30			
	32996		CRC	01/07/2010	Facility	HCP 293	CRF	\$855.00	\$399.95	02/22/2010	DO113	665284	
	32996		CRC	01/07/2010	Anesthesia	Ninetyfour, Shelly	CRF	\$600.00	\$152.37	02/22/2010	DO122	665334	
	32996		CRC	01/07/2010	Pathology	HCP 308	CRF	\$155.00	\$108.65	02/24/2010	GAXB3215	665750	
	32996		CRC	12/24/2009	Pharmacy	HCP 386	CRF	\$24.89	\$14.69	03/11/2010	DO120	667720	
	32996		CRC	01/25/2010	Other - follow up appt	Sixtythree, Cathy	CRF	\$75.00	\$50.48	04/28/2010	GAXB3605	672954	

Sub-totals

